

**SCHEDULE OF DEBT SERVICE REQUIREMENTS FOR  
SPECIAL REVENUE FUND SELF LIQUIDATING BONDS**

**Variable Rate  
As of February 1, 2007**

<b>Fiscal Year Ending June 30</b>	<b>Current Debt</b>		
	<b><u>Interest (a)</u></b>	<b><u>Principal (b)</u></b>	<b><u>Total</u></b>
2007	\$ 75,160,170.74	\$ -	\$ 75,160,170.74 (c)
2008	139,373,200.98	-	139,373,200.98
2009	133,838,571.02	-	133,838,571.02
2010	132,169,286.00	-	132,169,286.00
2011	132,169,286.00	-	132,169,286.00
2012	132,327,666.32	-	132,327,666.32
2013	132,552,655.19	-	132,552,655.19
2014	131,898,411.24	-	131,898,411.24
2015	131,898,411.24	-	131,898,411.24
2016	132,327,666.32	-	132,327,666.32
2017	129,951,800.68	297,410,000.00	427,361,800.68
2018	116,330,221.22	651,985,000.00	768,315,221.22
2019	82,792,405.41	985,780,000.00	1,068,572,405.41
2020	44,872,599.53	1,002,650,000.00	1,047,522,599.53
2021	13,814,675.62	773,865,000.00	787,679,675.62
2022	840,808.44	226,625,000.00	227,465,808.44
2023	209,925.00	-	209,925.00
2024	31,167.12	6,250,000.00	6,281,167.12
<b>Total</b>	<b>\$ 1,662,558,928.07</b>	<b>\$3,944,565,000.00</b>	<b>\$5,607,123,928.07</b>

- (a) The estimate of future interest payments is based on rates in effect as of February 1, 2007. The interest rates for the daily and weekly rate bonds range from 3.22-3.45%. \$1,000,000,000 of Series 2004B bonds bear interest at fixed rates ranging from 3.00-5.00% until reset dates on July 1, 2007 and July 1, 2008, and are assumed to bear interest at the rate of 3.33% from each reset date to maturity.
- (b) Includes scheduled mandatory sinking fund payments.
- (c) Total represents the remaining estimated debt service requirements from March 1, 2007 through June 30, 2007.

SOURCE: State of California, Office of the Treasurer.